



Procurement Operations

Request for Proposals (RFP)

Project Name: Moving and Storage Services

Project No. RFP 14-09

Proposal Deadline: April 2, 2014 by 3:00 P.M. (local time)

REQUEST FOR PROPOSALS

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Forms to be completed and submitted with the Proposal, as appropriate.

Attachment No. 1 Proposal/Contract Award Form
Attachment No. 2 Determination of Good Faith Effort Form
Attachment No. 3 Small Business Unavailability Certificate
Attachment No. 4 Contractor & Subcontractor Participation Form
Attachment No. 5 Proposer's Certifications
Attachment No. 6 Conflict of Interest Questionnaire
Attachment No. 7 Financial Interests and Potential Conflicts of Interests
Attachment No. 8 Moving and Storage Services Price Worksheet

Note: Attachments 1, 5, and 7 must be signed and notarized.

HOUSTON COMMUNITY COLLEGE

I. REQUEST FOR PROPOSALS - Summary

Date: March 07, 2014
Project Title: Moving and Storage Services
Project No.: RFP 14-09

ISSUED BY:

Houston Community College
Procurement Operations Department
3100 Main Street (11th Floor)
Houston, Texas 77002

SUBMIT INQUIRES TO:

Name: Phillip Barker
Title: Senior Buyer
Telephone: (713) 718-5138
Fax: (713) 718-2113
Email: phillip.barker@hccs.edu

1. Overview:

The Houston Community College and the Houston Community College System Public Facility Corporation, collectively, ("HCC") or ("College") is seeking proposals from qualified firms to provide Moving and Storage Services for the movement, relocation, and placement of all personal assets including, but not limited to furniture, equipment, accessories, minor artwork, computer equipment, office equipment, supplies and other items as requested by HCCS authorized personnel. The exact scope of services required by HCC will be set forth in individual agreement(s) between HCC and the selected vendor(s). Your firm is invited to submit a written response outlining your organization's qualifications and willingness to provide Moving and Storage Services on an "as needed" basis as described in the Scope of Services, and in accordance with the terms, conditions and requirements set forth in the Request for Proposal (RFP).

Houston Community College is one of the largest institutions of higher education in the country with more than 70,000 students each semester, including more international students (8%) than any community college in the country. With an inspiring vision, HCC will become an opportunity institution for every student we serve – essential to our community's success. To learn more about HCC visit our website at hccs.edu.

PROPOSERS ARE CAUTIONED TO READ THE INFORMATION CONTAINED IN THIS RFP CAREFULLY AND TO SUBMIT A COMPLETE RESPONSE TO ALL REQUIREMENTS AND QUESTIONS AS DIRECTED.

2. Award/Contract Approval:

This Procurement, any award under this procurement, and the resulting contract, if any, is subject to approval by HCC Board of Trustees. Subsequent to Board approval, the only person authorized to commit HCC contractually is the Chancellor or designee. This solicitation is a request for proposals and neither this solicitation nor the response or proposal from any prospective proposer shall create a contractual relationship that would bind HCC until such time as both HCC and the selected proposer sign a legally binding contract, which includes, without limitation, the terms required by HCC as set forth in the Scope of Work/Services and this RFP.

3. Pre-Proposal Meeting: _____Mandatory **X** Not Mandatory _____ Not Applicable

A pre-proposal meeting will be held in the Procurement Operations department, 3100 Main Street (2nd Floor, Seminar Room B) Houston, Texas 77002 on **March 20, 2014 at 10:00am (local time).**

4. Proposal Due Date/Time:

HCC will accept sealed proposals in original form on or before **3:00 PM (local time) on April 2, 2014.** Proposals will be received in the Procurement Operations Department, 3100 Main Street (11th Floor, Room 11A06), and Houston, Texas 77002.

5. Number of Copies:

Interested firms shall submit, to the address below, one (1) original printed and one (1) original electronic copy of their RFP response documents. An original (manual) signature must appear on the original printed copy and must be reflected in the original electronic copy. The electronic copy should be in non-editable

.PDF format and should include the entire submission. Late proposals properly identified will be returned to Proposer unopened. Late proposals will not be considered under any circumstances. Telephone, Facsimile ("Fax") or electronic (email) proposals are not acceptable when in response to this Request for Proposal.

Houston Community College
Procurement Operations
Attn: Phillip Barker, Senior Buyer
3100 Main Street (11th Floor)
Houston, Texas 77002
Moving and Storage Services
Ref: Project No. RFP 14-09

Please complete and return the following documents in your RFP response package.

Attachment No. 1	Proposal/Contract Award Form
Attachment No. 2	Determination of Good Faith Effort Form
Attachment No. 3	Small Business Unavailability Certificate
Attachment No. 4	Contractor & Subcontractor Participation Form
Attachment No. 5	Proposer's Certifications
Attachment No. 6	Conflict of Interest Questionnaire
Attachment No. 7	Financial Interests and Potential Conflicts of Interests

Note: Attachment 1, 5, and 7 must be signed and notarized.

6. Contract Term:

It is anticipated that the contract term for contract(s) awarded resulting from this solicitation, if any, will be three (3) years with the option to renew for two (2) one-year terms. Further, HCC reserves the right to extend the contract term on a month to month basis, not to exceed three (3) months upon the expirations of the initial term and any successive renewal term.

7. HCC Contact:

Any questions or concerns regarding this Request for Proposal shall be directed to the above named HCC individual. HCC specifically requests that Proposers restrict all contact and questions regarding this RFP to the above named individual. The above named individual must receive all questions or concerns no later than, 3:00 p.m. (local time) on March 25, 2014.

8. Inquiries and Interpretations:

Responses to inquiries, which directly affect an interpretation or change to this RFP, will be issued in writing by addendum (amendment) and all parties recorded by HCC as having received a copy of the RFP will be notified of the addendum; and all addenda will be posted on the HCC Website. www.hccs.edu. All such addenda issued by HCC prior to the time that proposals are received shall be considered part of the RFP, and the Proposer shall be required to consider and acknowledge receipt of such in their proposal. Firms receiving this proposal other than directly from HCC are responsible for notifying HCC that they are in receipt of a proposal package and are to provide a name and address to utilize in the event an amendment is issued.

Only those HCC replies to inquiries, which are made by formal written addenda, shall be binding. Oral and other interpretations or clarification will be without legal effect. Proposer must acknowledge receipt of all addenda in Attachment No. 1 of this RFP (Proposal/Contract Award Form).

9. Commitment:

Proposer understands and agrees that this RFP and any resulting Agreement is issued predicated on anticipated requirements for Moving and Storage Services and that HCC has made no representation, guarantee or commitment with respect to any specific quantity of or dollar value to be furnished under

any resulting Agreement. Further Proposer recognizes and understands that any cost borne by the Proposer, which arises from Proposer's performance under any resulting agreement, shall be at the sole risk and responsibility of Proposer.

10. Acquisition from Other Sources:

HCC reserves the right and may, from time to time as required by HCC's operational needs, acquire materials and services of equal type and kind from other sources during the term of the agreement without invalidating in whole or in part, the agreement or any rights or remedies HCC may have hereunder.

11. Vendor Registration:

The Houston Community College Procurement Operations Department has developed an online vendor application. This is designed to allow firms or individuals that are interested in doing business with HCC to register online and become part of our vendor database. Once registered, you will receive a password and personal login information that will allow you to modify your vendor information anytime a change occurs with your company. You will have the flexibility to add or delete commodity lines, update phone numbers, and contact information, etc. This database will allow HCC to notify, via email, all companies that match the desired commodity criteria for procurement opportunities within Houston Community College. What a great way to never miss out on an HCC bid or proposal opportunity again.

Please take a moment to go to the Houston Community College Procurement Operations Department website and register as a vendor. The website address to access the vendor registration form is <https://hccs.sbcompliance.com/FrontEnd/VendorsIntroduction.asp>

If you do not have internet access, you are welcome to use a computer at any HCC library to access the website and register.

A PROPERLY COMPLETED VENDOR APPLICATION IS REQUIRED AND IS A CONDITON OF CONTRACT AWARD.

12. Obligation and Waivers:

THIS RFP IS A SOLICITATION FOR PROPOSAL AND IS NOT A CONTRACT OR AN OFFER TO CONTRACT.

THIS REQUEST FOR PROPOSAL DOES NOT OBLIGATE HCC TO AWARD A CONTRACT OR PAY ANY COSTS INCURRED BY THE PROPOSER IN THE PREPARATION AND SUBMITTAL OF A PROPOSAL.

HCC, IN ITS SOLE DISCRETION, RESERVES THE RIGHT TO ACCEPT ANY PROPOSAL AND/OR REJECT ANY AND ALL PROPOSALS OR A PART OF A PROPOSAL, WITHOUT REASON OR CAUSE, SUBMITTED IN RESPONSE TO THIS SOLICITATION.

HCC RESERVES THE RIGHT TO REJECT ANY NON-RESPONSIVE OR CONDITIONAL PROPOSAL. HCC RESERVES THE RIGHT TO WAIVE ANY INFORMALITIES, IRREGULARITIES AND/OR TECHNICALITIES IN THIS SOLICITATION, THE PROPOSAL DOCUMENTS AND /OR PROPOSALS RECEIVED OR SUBMITTED.

BY SUBMITTING A PROPOSAL, PROPOSER AGREES TO WAIVE ANY CLAIM IT HAS, OR MAY HAVE, AGAINST HOUSTON COMMUNITY COLLEGE SYSTEM AND ITS TRUSTEES OR AGENTS ARISING OUT OF OR IN CONNECTION WITH (1) THE ADMINISTRATION, EVALUATION OR RECOMMENDATIONS OF ANY PROPOSAL; (2) ANY REQUIREMENTS UNDER THE SOLICITATION, PROPOSAL PACKAGE, OR RELATED DOCUMENTS; (3) THE REJECTION OF ANY PROPOSAL OR ANY PART OF ANY PROPOSAL; AND/OR (4) THE AWARD OF A CONTRACT, IF ANY.

HCC RESERVES THE RIGHT TO WITHDRAW THIS SOLICITATION AT ANY TIME FOR ANY REASON; REMOVE ANY SCOPE COMPONENT FOR ANY REASON AND TO ISSUE SUCH CLARIFICATIONS, MODIFICATIONS AND/OR AMENDMENTS AS DEEMED APPROPRIATE.

HCC RESERVES THE RIGHT TO NEGOTIATE TERMS AND CONDITIONS INCLUDING SCOPE, STAFFING LEVELS, AND FEES WITH THE HIGHEST RANKED RESPONDER. IF AGREEMENT CANNOT BE REACHED WITH THE HIGHEST RANKED RESPONDER, HCC RESERVES THE RIGHT TO NEGOTIATE WITH THE NEXT HIGHEST RANKED RESPONDER AND SO ON UNTIL AGREEMENT IS REACHED. WHEN AGREEMENT IS REACHED, HCC WILL SUBMIT ITS RECOMMENDATIONS TO THE BOARD OF TRUSTEES FOR APPROVAL AND AWARD OF THE CONTRACT.

HCC IS AN EQUAL OPPORTUNITY/EDUCATIONAL INSTITUTION, WHICH DOES NOT DISCRIMINATE ON THE BASIS OF RACE, COLOR, RELIGION, NATIONAL ORIGIN, GENDER, AGE, DISABILITY, SEXUAL ORIENTATION, OR VETERAN STATUS.

13. Contract Award:

Award of a contract, if awarded, will be made to the proposer who (a) submits a responsive proposal; (b) is a responsible proposer; and (c) offers the best value to HCC, price and other factors considered. A responsive proposal and a responsible proposer are those that meet the requirements of and are as described in this solicitation. HCC may award a contract, based on initial proposals received, without discussion of such proposals. Accordingly, each initial proposal should be submitted on the most favorable terms from a price and technical standpoint, which the proposer can submit to HCC. Except as otherwise may be set forth in this solicitation, HCC reserves the right to waive any informalities, non-material errors, technicalities, or irregularities in the proposal documents submitted and consider the proposal for award.

14. Postponement of Proposals Due Date/Time:

Notwithstanding the date/time for receipt of proposals established in this solicitation, the date and time established herein for receiving proposals may be postponed solely at HCC's discretion.

15. Oral Presentations:

During the process of selecting a company to provide the required services, oral presentations may or may not be held. Each proposer should be prepared to make a presentation to HCC. The presentations must show that the proposer clearly understands the requirements of the solicitation, and has a strategic plan and approach to complete the work.

16. Small Business Development Program (SBDP):

a. HCC has adopted a Small Business Development Program for small businesses attempting to provide goods and/or services as prime contractors or as subcontractors to other prime contractors to HCC. The program is designed to prevent discrimination by ensuring that small, underutilized, and disadvantaged businesses are informed and prepared to compete for HCC procurements. HCC will neither discriminate nor select vendors on the basis of race, color, national origin, religion, gender, age, disability, sexual orientation, or veteran status in its procurement selection process.

b. Small businesses whose gross annual income averaged over the past three (3) years does not exceed the Small Business Administration's size standard as specified in 13 CFR Part 121 are eligible to apply for participation in the program.

c. For this solicitation HCC has established **twenty-five (25) percent** as its goal for Small Business participation.

d. Good Faith Efforts: HCC will make a good faith effort to utilize small businesses in all contracts. The annual program goals may be met by contracting directly with small businesses or indirectly through subcontracting opportunities. Therefore, any business that contracts with HCC will be required to make a good faith effort to award subcontracts to small businesses. The subcontracting goal applies to all vendors regardless of their status. By implementing the following procedures, a contractor shall be

presumed to have made a good faith effort:

- To the extent consistent with industry practices, divide the contract work into reasonable lots.
- Give notice to SBDP eligible firms of subcontract opportunities or post notices of such opportunities in newspapers and other circulars.
- Document reasons for rejecting a firm that bids on subcontracting opportunities.

17. Prime Contractor/Contracts for Services:

The prime contractor must perform a minimum of 30% of any contract for services with its labor force and or demonstrate management of the contract for services to the satisfaction of HCC.

18. Internship Program:

a. HCC is expanding its student internship program. All vendors are encouraged to make a commitment to utilize certain HCC student(s) in an internship capacity with the company under any resulting contract for services required under this solicitation. The selected contractor will be expected to pay the student(s) at least the minimum wage required by law. HCC will provide the selected contractor with the name of student(s) eligible to participate in the internship program.

b. For additional information regarding the internship program, please contact Procurement Operations, at (713) 718-5001.

19. Prohibited Communications and Political Contributions:

Except as provided in exceptions below, political contributions and the following communications regarding this solicitation or any other invitation for bids, requests for proposal, requests for qualifications, or other solicitation are prohibited:

- [1] Between a potential vendor, subcontractor to vendor, service provider, proposer, offeror, lobbyist or consultant and any Trustee;
- [2] Between any Trustee and any member of a selection or evaluation committee; and
- [3] Between any Trustee and administrator or employee.

The communications prohibition shall be imposed from the day the solicitation is first advertised through thirty (30) days after the contract is executed by the Chancellor or his/her designee or when a determination is made that the contract will not be awarded. During this period, no HCC Trustee and no Vendor Shall communicate in any way concerning any pending Solicitation involving that Vendor, subject to the penalties stated herein.

In the event the Board refers the recommendation back to staff for reconsideration, the communication prohibition shall be re-imposed.

The communications prohibition shall not apply to the following:

- [1] Duly noted pre-bid or pre-proposal conferences.
- [2] Communications with the HCC General Counsel.
- [3] Emergency contracts.
- [4] Presentations made to the Board during any duly-noticed public meeting.
- [5] Unless otherwise prohibited in the solicitation documents, any written communications between any parties, provided that the originator shall immediately file a copy of any written communication with the Board Services Office. The Board Services Office shall make copies available to any person upon request.
- [6] Nothing contained herein shall prohibit any person or entity from publicly addressing the Board during any duly-noticed public meeting, in accordance with applicable Board policies, regarding action on the contract.

Any potential vendor, subcontractor vendor, service provider, bidder, offeror, lobbyist, or consultant who engages or attempts to engage in prohibited communications shall not be eligible for the award of any resulting contract under this solicitation. Any other direct or indirect actions taken to unduly influence competitive purposes, to circumvent equal consideration for competitive bidders, or to disregard

ethical and legal trade practices will disqualify bidders, vendors, service providers, lobbyist, consultants, and contractors from both this current and any future consideration for participation in HCC orders and contracts.

Except as provided for in summary section seven (7), respondents are not to interact with System Staff or Board Members regarding the RFP until the Contractor has been selected and approved by the Board.

20. Drug Policy:

HCC is a drug-free workforce and workplace. The manufacture, sale, distribution, dispensation, possession or use of illegal drugs (except legally prescribed medications under physician's prescription and in the original container) or alcohol by vendors or contractors while on HCC's Premises are strictly prohibited.

21. Taxes:

HCC is tax exempt as a governmental subdivision of the State of Texas under Section 501C (3) of the Internal Revenue Code. Limited Sales Tax Number: 1-74-1709152-1. No proposal shall include any costs for taxes to be assessed against HCC. The Program Manager shall be responsible for paying all applicable taxes and fees, including but not limited to, excise tax, state and local income tax, payroll and withholding taxes for Contractor Employees. The contract shall hold HCC harmless for all claims arising from payment of such taxes and fees.

22. Texas Public Information Act:

HCC considers all information, documentation and other materials requested to be submitted in response to this solicitation to be of a non-confidential and/or non-proprietary nature, and therefore, shall be subject to public disclosure under the Texas Public Information Act (Texas Government Code, Chapter 552.001, et seq.) ("The Act") after a contract if any, is awarded. If the proposer considers any information submitted in response to this request for proposal to be confidential under law or constitute trade secrets or other protected information, the proposer must identify such materials in the proposal response. Notwithstanding the foregoing, the identification of such materials would not be construed or require HCC to act in contravention of its obligation to comply with the Act and the proposer releases HCC from any liability or responsibility for maintaining the confidentiality of such documents.

23. Appropriated Funds:

The purchase of service or product, which arises from this solicitation, is contingent upon the availability of appropriated funds. HCC shall have the right to terminate the resulting contract at the end of the current or each succeeding fiscal year if funds are not appropriated by the HCC Board of Trustees for the next fiscal year that would permit continuation of the resulting contract. If funds are withdrawn or do not become available, HCC reserves the right to terminate the resulting contract by giving the selected contractor a thirty (30) day written notice of its intention terminate without penalty or any further obligations on the part of HCC or the contractor. Upon termination of the contract HCC shall not be responsible for any payment of any service or product received that occurs after the end of the current contract period or the effective date of termination, whichever is the earlier to occur. HCC's fiscal year begins on September 1 and ends on August 31st.

24. Conflict of Interest:

If a firm, proposer, contractor, or other person responding to this solicitation knows of any material personal interest, direct or indirect, that any member, official, or employee of HCC would have in any contract resulting from this solicitation, the firm must disclose this information to HCC. Persons submitting a proposal or response to this solicitation must comply with all applicable laws, ordinances, and regulations of the State of Texas Government Code, including, without limitation, Chapter 171 and 176 of the Local Government Code. The person /proposer submitting a response to this solicitation must complete (as applicable), sign and submit **Attachment No. 7, Conflict of Interest Questionnaire Form, and Attachment No. 8, Financial Interest and Potential Conflict of Interests** with the proposal package. HCC expects the selected contractor to comply with Chapter 176 of the Local Government Code and that failure to comply will be grounds for termination of the contract.

Note: Attachment No. 7 and Attachment No. 8 shall be completed signed and returned to

HCC. Enter N/A in those areas on the Attachments that are not applicable to your company. Failure to complete, sign and notarize (if applicable) these Attachments shall render your proposal non-responsive.

25. Ethics Conduct:

Any direct or indirect actions taken to unduly influence competitive purposes, to circumvent equal consideration for competitive bidders, or to disregard ethical and legal trade practices will disqualify vendors and contractors from current and future consideration for participation in HCC orders and contracts.

26. No Third Party Rights:

This Contract is made for the sole benefit of the HCC and the Contractor and their respective successors and permitted assigns. Nothing in this Contract shall create or be deemed to create a relationship between the Parties to this Contract and any third person, including a relationship in the nature of a third party beneficiary or fiduciary.

27. Withdrawal or Modification:

No proposal may be changed, amended, modified by telegram or otherwise, after the same has been submitted or filed in response to this solicitation, except for obvious errors in extension. However, a proposal may be withdrawn and resubmitted any time prior to the time set for receipt of proposals. No proposal may be withdrawn after the submittal deadline without approval by HCC, which shall be based on Respondent's submittal, in writing, of a reason acceptable to HCC.

28. Validity Period:

Proposals are to be valid for HCC's acceptance for a minimum of 180 days from the submittal deadline date to allow time for evaluation, selection, and any unforeseen delays. Proposals, if accepted, shall remain valid for the life of the Agreement.

29. Terms and Conditions:

The HCC General Terms and Conditions of Contracts shall govern any Purchase Order/Contract issued as a result of this solicitation (RFP). They may be viewed at:

http://www.hccs.edu/hcc/System%20Home/Departments/Procurement_Operations/About_Procurement/General%20Terms%20and%20Conditions%20of%20Contracts.pdf

Proposers may offer for HCC's consideration alternate provisions to the Terms and Conditions. Alternates proposed must refer to the specific article(s) or section(s) concerned. General exceptions such as "company standard sales terms apply" or "will negotiate" are not acceptable. Proposer's silence as to the terms and conditions shall be construed as an indication of complete acceptance of these conditions as written.

30. Submission Waiver:

By submitting a response to this Solicitation, the Offeror or respondent agrees to waive any claim it has or may have against Houston Community College System and its trustees, employees or agents arising out of or in connection with (1) the Administration, evaluation or recommendation of any offer or response; (2) any requirements under the solicitation, the solicitation or response package or related documents; (3) the rejection of any offer or any response or any part of any offer or response; and/or (4) the award of a contract, if any.

31. Indemnification:

Consultant shall indemnify, pay for the defense of, and hold harmless the College and its officers, agents and employees of and from any and all liabilities, claims, debts, damages, demands, suits, actions and causes of actions of whatsoever kind, nature or sort which may be incurred by reason of Consultant's negligence, recklessness, or willful acts and/or omission in rendering any services hereunder. Consultant shall assume full responsibility for payments of federal, state and local taxes or contributions imposed or

required under the social security, Workers' Compensation or income tax law, or any disability or unemployment law, or retirement contribution of any sort whatever, concerning Consultant or any employee and shall further indemnify, pay for the defense of, and hold harmless the College of and from any such payment or liability arising out of or in any manner connected with Consultant's performance under this Agreement.

32. Delegation:

HCC Board of Trustees must approve all contracts valued at over \$50,000. The Board has granted the Chancellor authority to initiate and execute contracts valued up to \$50,000. The procurement of goods and services, including professional services and construction services shall be completed as per any applicable HCC policy and procedure and shall be in accordance with Section 44.031 of the Texas Education Code for the purchase of goods and services, Section 2254 of the Texas Government Code for the purchase of Professional and Consulting Services, and Section 2269 of the Texas Government Code for the purchase of construction services. This includes the evaluation of all bids, proposals, or statements of qualification under procurement, regardless of contract amount, including the final ranking and selection which shall be made on the evaluation and scoring as per the published selection criteria and the final evaluation ranking.

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II. SCOPE OF SERVICES

PROJECT NO.: RFP 14-09 MOVING AND STORAGE SERVICES

II. General Overview:

Houston Community College is requesting proposals from qualified companies to provide Moving and Storage Service for all HCCS Facilities. Moving and Storage Services may be extended to any future HCCS Facilities. Moving and Storage Services are required for relocating personnel, furniture and equipment as a regular part of operations (General Office Moves) and may be need for bond related projects as well as other non-bond related moves within existing and new facilities. Other services may include providing temporary storage trailers for the purpose of collecting items that may go to an auction site or alternative storage solutions at the Contractor's storage location that may be utilized until items may be returned or disbursed to the required location as requested by the requesting campus.

- A. The Moving and Storage Services Contractor (Contractor) shall act as the General Contractor for the movement, relocation, and placement of all personal assets including, but not limited to furniture, equipment, accessories, minor artwork, computer equipment, office equipment, supplies and other items as requested by HCCS authorized personnel.
- B. Contractor's Responsibility - The Contractor will be responsible for providing all labor, administration, supervision, equipment, materials, supplies, including, but not limited to, boxes, trucks, lifts, dollies, protective blankets, floor and ground protection supplies, background checks, corner guards for hallways and protection for elevators required to perform moving services for a specific project. The work may also involve removal and re-installation of furniture or panels, as required by the individual project(s):
- Provide uniformed movers to perform moving services, as required, seven (7) days a week, twenty-four (24) hours a day. A supervisor shall be provided when four (4) or more movers are required to perform the requested moving services. All persons employed by the Contractor shall wear a company uniform with Contractor's name as well an individual name tag, at all times while on HCC's premises.
 - Disassembly, move and reassembly of modular systems type furniture and Components, cased goods furniture, and metal shelving.
 - Pre-Move the Contractor will designate a representative to review the condition of origin and a destination facility with a HCC representative prior to a move and immediately after the move-in is completed. These reviews will be documented and signed by both representatives. The Contractor will be responsible for any new damage found during the review accomplished after the move is completed.
 - Supply radio and/or cellular communications for the HCC representative during all major relocation phases. All move supervisors and drivers shall be equipped with radio/cellular communications during all major phases of moving.
 - Relocation all computers, desktop copiers, CRTs, printers, etc. All such equipment will be moved within specially designed wooden containers (machine carts); within corrugated tri-walled gondolas or properly wrapped with pads and strapped to interior van walls with logistic straps. All vehicles used for moving these items shall have air-ride suspension. HCC will arrange for any required servicing of computers, copiers, and other items which require servicing prior to or after movement.

- Provide a multi-color labeling system with separate colors designating floor sectors at the destination site.
- The Contractor shall take necessary action to protect walls, floors, elevators and elevator lobbies from damage due to move activities. The Contractor shall be responsible for all costs associated with damages related to move activities caused by the Contractor's employees.
- Each relocation will be preceded by one (1) HCC employee preparation session and at least one (1) pre-move round table session (dates to be mutually agreed upon between the Contractor and the HCC representative). HCC or its designate will lead each of these sessions, but the Contractor will be required to attend and to participate as is necessary. For relocations, which the HCC representative is not a participant, the Contractor shall bear complete and exclusive responsibility for relocating employee preparation sessions.
- Prior to each phase or sub-phase of relocating, the Contractor shall provide an Origin and Destination Crew to prepare the sites for the relocating effort. Each crew must commence its building preparation activities at least two (2) hours prior to the commencement of the move activity.
- Due to the volume of computer devices and electronic equipment which may require relocation and the need to facilitate the disconnect, reconnect and return to service of such devices and equipment, great emphasis must be placed upon maximizing the movement of such assets during each sequence of relocating.
- The Contractor shall provide temporary storage of assets or materials upon the request of the HCC designated representatives.
- The Contractor shall respond to requests for services with twenty four (24) hours or two (2) days after receipt of notification by HCC.

OPTINAL PRICING:

As an option, HCC may require at its Fannin Warehouse, two (2) movers fulltime M-F that must be forklift certified. (Please include pricing on attached excel spreadsheet Attachment 8).

C. Non-Interference –

1. The Contractor shall perform work under this RFP and resulting contract in such a manner as to not interrupt or interfere with the operation of activities within the buildings and surrounding HCCS Facilities, or cause damage to property.
2. The Contractor shall store its apparatus, supplies, materials and equipment in an orderly fashion so as not to interfere with the progress of the Contractor's work, the work of HCCS or any other contractor employed by HCCS.

D. The Contractor shall provide competent and thoroughly trained staff, including laborers and supervisors.

E. Project Supervisor – The Project Supervisor shall demonstrate a thorough knowledge and understanding of the designated work assignments, of the tools and equipment employed in the execution of the services under this RFP and the rules, regulation and standards of HCCS. The Project Supervisor must report daily at the start of the shift to the appropriate HCCS representative to review the progress of the project, any special problems and to receive instructions relative to daily activities. At the end of the day, the project supervisor shall meet with the HCCS representative or his designee to sign a job completion checklist filled out by the Contractor. Such list will become the daily record of the Contractor's compliance or non-compliance with the requirements of the project and the contract.

F. Project Manager - The Contractor shall provide a FULL-TIME NON-WORKING Supervisor (Project Manager) to oversee daily activities on all projects. The supervisor shall be available during all working hours to oversee performance of all obligations under the resulting contract. This non-working

supervisor must inspect all job sites at least once a week to ascertain that all personnel are performing in accordance with the requirements of each project and the specifications of the contract.

- G. Moving Services Project – As services are required, HCCS will provide detailed project specifications. The Contractor will be given an opportunity to conduct an on-site visit of origination and destination locations, including building access routes to understand the scope of services, loading/unloading capabilities, etc. The Contractor shall submit detailed relocation planning procedures including, but not limited to, the proposed estimate, the proposed supervision and staff, number of personnel required for the project, the time required to complete the project, handling of unusual and high value items, equipment and supplies that will be use and the finalization of the move. The proposed estimate shall reflect a total move package including providing boxes, disassembling, packing and protecting, unpacking and re-assembling as deemed necessary by the requesting campus.
- H. Project Log – All Contractors' personnel assigned to a project will be required to sign in and out (both origin and destination) on a daily project log. This is to assist the Contractor and HCCS in accurately account for the use of personnel and various record keeping functions.
- I. Finalization Meeting – HCCS may require an additional meeting between the Contractors' Project Supervisor and the Project Manager prior to the scheduled start time at the requesting campus or site. At this meeting all final adjustments of timing, personnel, order of load/unload, safety review and goods handling will be discussed and agreed to. The Contractor's Project Supervisor will then communicate any revisions or requirements directly to their personnel. HCCS will not manage the Contractor's personnel at the project site.
- J. Moving of Equipment – If a project requires that equipment be moved, the Contractor will ensure that equipment re-installation, as required, will be completed so that the equipment is installed in a condition functionally equivalent to its present condition.
- K. Adjustment Assistance - Contractor will be expected to provide a "post move" crew to assist and adjust large goods at the destination site. This typically includes items such as desks, credenzas, bookcases, file cabinets, lateral files, chairs, and miscellaneous items.
- L. Use of Passenger Elevators - Unless otherwise directed by the HCCS representative, **under no circumstances shall the Contractor use the passenger elevators to haul, move and transport furniture or other moving related equipment.** If directed to use a passenger elevator, Contractor must provide protection blankets and floor protection for the elevator(s).
- M. Service Elevators - In buildings with service elevators, the Contractor will not switch the elevator into "independent" mode and leave the car, rendering the unit inoperative by other users in the building. On large, lengthy, moves, the Contract will provide an elevator operator to control movement of the service elevator and to ensure no damage to elevator doors and minimize disruption for other users.
- N. Pre-Existing Conditions - Contractor shall survey and document with video and/or color photographs noting any existing damages to equipment, furniture and or building finishes prior to start of project. Any damage items/areas discovered after move begins may be charged to Contractor for full cost of repair or replacement.
- O. Worksite Damages – Any damage including damages to finished surfaces and grounds, resulting from the performance of the services under the resulting contract, will be the sole responsibility of the Contractor and will be repaired to HCCS' satisfaction at the Contractor's sole expense.
- P. Repairable Damage – All items noted as damaged in the move process that can be repaired by the use of readily available hand tools will be so repaired prior to the HCCS personnel arriving on site. The contractor will be required to possess adequate tools and material supplies to accommodate this item on site (at destination). Additionally, any further items noted as damaged in the move process that the

Contractor's personnel has not been able to repair, are to be noted and all arrangements made and agreed by the Contractor and HCCS prior to Contractor's personnel leaving the project site.

- Q. Clean-up - Contractor will be responsible for removing any unneeded boxes, equipment, tools, carts, gondolas, protection supplies, electrical cords, etc., from both, the originating and the destinations sites. In, addition the Contractor will be expected to adhere to all sites building management requirements for trash pick-up, vacuuming and leaving the path of travel in all public areas in a clean and orderly manner.
- R. Compliance with United States Employment Law - The awarded vendor is required to comply with all federal, state, and local laws in regards to employee eligibility to work in the United States. Failure to comply may result in termination of the contract.
- S. Contractor's Employee Qualifications - Contractor's staff must be qualified and trained to provide the required services and must understand the scope of work for each individual project.
- T. Uniform Requirement - All Contractors' personnel must be easily identifiable at the origination and destination locations. Contractor's personnel must be in an identifiable uniform supplied by the Contractor.
- U. Unauthorized Areas – Under no circumstances will Contractor's personnel be allowed in any other area(s) of a facility that is accessible during the project without direct supervisory assistance or permission from HCCS. Personnel found in violation of this policy will be immediately requested to leave the site. If necessary, HCCS Security personnel and the Contractor project supervisor will remove the personnel from the site. HCCS will not incur any costs for this person(s) time beyond the time of infraction.
- V. Employee Discharge - HCCS may, at its discretion, recommend discharge of any employee of the Contractor found in violation of the "Standards of Conduct" as listed below or displays other conduct deemed inappropriate by HCCS.
- W. Standards of Conduct - All employees of the Contractor shall be subject to the "Standards of Conduct" developed to protect the health, safety and welfare of all members of the HCCS community. In accordance with these standards, the following items are prohibited at all project sites:
 - 1. Use or possession of drugs or alcohol;
 - 2. Possession of firearms or other weapons;
 - 3. Smoking in HCCS buildings: Smoking is not allowed in any of HCCS building facilities;
 - 4. Smoking is allowed only in designated areas at some facilities;
 - 5. Harassment (sexual, racial or otherwise) or intimidation of any member of the HCCS community;
 - 6. Violation of applicable traffic or public safety regulations or of HCCS rules and procedures;
 - 7. Unauthorized use of HCCS vehicles, equipment or property;
 - 8. Use of HCCS telephones for personal business;
 - 9. Removal or theft of HCCS property;
 - 10. Unauthorized duplication or possession of HCCS keys;
 - 11. Entering unauthorized areas of a facility without permission.
 - 12. Transfer of personal identification card or parking pass to unauthorized personnel;
 - 13. Conduct or behavior that endangers the health, safety and welfare of any member of the public or the HCCS community;
 - 14. Interference with the work of other employees;
 - 15. Work attire other than the specified uniform;
 - 16. Loud, vulgar behavior or the use of profanity;
 - 17. All electronic devices shall be silenced when working in the buildings.

X. Safety

- 1) The Contractor is reminded that all work under this RFP will be carried out in high traffic HCCS Facilities. Safety is of utmost importance. The Contractor shall conduct all operations in a safe manner and shall comply with all pertinent local, state and federal safety regulations and with whatever requirements are deemed necessary by the HCCS Representative. Safety precautions must be taken at all times to prevent the possibility of injury to pedestrians.
- 2) To safeguard the students, faculty and staff, as well as the aesthetics of the HCCS Campuses, the Contractor shall adhere to the following rules and considerations when providing moving services on any of the HCCS facilities:
 - a) Driving speeds on campus must be below 30 mph without exception. **Pedestrians have the right of way at all times.**
 - b) All traffic signs, lights or other indicators are to be obeyed. This is of utmost importance given the amount of pedestrians and other activities in HCCS facilities.
 - c) Driving on sidewalks, unless otherwise posted, is forbidden. Violators will be ticketed and chronic violators may be barred from doing business with HCCS.
 - d) Drivers are required to shut off engines while loading and unloading.

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III. INSTRUCTIONS TO PROPOSERS

A. General Instructions:

- 1) Proposers should carefully read the information contained herein and submit a complete response to all requirements and questions as directed.
- 2) Proposals and any other information submitted by Proposers in response to this Request for Proposal (RFP) shall become the property of HCC.
- 3) HCC will not provide compensation to Proposers for any expenses incurred by the Proposer(s) for proposal preparation or for any demonstrations that may be made, unless otherwise expressly stated. Proposers submit proposals at their own risk and expense.
- 4) Proposals, which are qualified with conditional clauses, or alterations, or items, not called for in the RFP documents, or irregularities of any kind are subject to disqualification by HCC, at its option.
- 5) Each proposal should be prepared simply and economically, providing a straightforward, concise description of your firm's ability to meet the requirements of this RFP. Emphasis should be on completeness, clarity of content, responsiveness to the requirements, and an understanding of HCC's needs.
- 6) HCC makes no guarantee that an award will be made as a result of this RFP, and reserves the right to accept or reject any or all proposals, waive any formalities or minor technical inconsistencies, or delete any item/requirements from this RFP or resulting Agreement when deemed to be in HCC's best interest. Representations made within the proposal will be binding on responding firms. HCC will not be bound to act by any previous communication or proposal submitted by the firms other than this RFP.
- 7) Firms wishing to submit a "No-Response" are requested to return the first page of the Proposal/Contact Award Form (ref. Attachment No. 1). The returned form should indicate your company's name and include the words "No-Response" in the right-hand column.
- 8) Failure to comply with the requirements contained in this Request for Proposal may result in the rejection of your proposal.

B. Preparation and Submittal Instructions:

Respondents must complete, sign, and return the attached **documents in your response to this RFP:**

Attachment No. 1	Proposal/Contract Award Form
Attachment No. 2	Determination of Good Faith Effort Form
Attachment No. 3	Small Business Unavailability Certificate
Attachment No. 4	Contractor & Subcontractor Participation Form
Attachment No. 5	Proposer's Certifications
Attachment No. 6	Conflict of Interest Questionnaire
Attachment No. 7	Financial Interests and Potential Conflicts of Interests

Note: Attachments 1, 5, and 7 must be signed and notarized.

C. Document Format and Content:

- 1) Proposal must be signed by Proposer's company official(s) authorized to commit such proposals. Failure to sign and return these forms will subject your proposal to disqualification.
- 2) Responses to this RFP must include a response to the proposal requirements set forth in Section 4, below.
- 3) Page Size, Binders, Dividers, and Electronic Copy

Proposals must be typed on letter-size (8-1/2" x 11") paper. HCC requests that proposals be submitted in a binder. Preprinted material should be referenced in the proposal and included as

labeled attachments. Sections should be divided by tabs for ease of reference. An electronic copy of the proposal must be provided in an Adobe Acrobat (.pdf) format.

- 1) Table of Contents: Include with the proposal a Table of Contents that includes page number references. The Table of Contents should be in sufficient detail to facilitate easy reference of the sections of the proposal as well as separate attachments (which should be included in the main Table of Contents). Supplemental information and attachments included by your firm (i.e., not required) should be clearly identified in the Table of Contents and provided as a separate section.
- 2) Pagination: All pages of the proposal should be numbered sequentially in Arabic numerals (1, 2, 3, etc.) Attachments should be numbered or referenced separately.
- 3) Number of Copies: Submit **one (1) original printed and one (1) original electronic copy** of your Proposal including all required HCC Forms and documents. An original (manual) signature must appear on the original printed copy and must be reflected in the original electronic copy. The electronic copy should be in non-editable .PDF format and should include the entire submission. The front cover of the binder containing your Proposal should be clearly marked with the Project Name and Number
- 4) Submit **one (1) original printed and one (1) original electronic copy** of your Proposal including all required HCC Forms and documents. Proposal must be submitted and received in the HCC Procurement Operations Department on or before the time and date specified in the summary, section 4 and delivered to:

Attn: Phillip Barker, Senior Buyer
Houston Community College
Procurement Operations
3100 Main Street (11th Floor)
Houston, Texas 77002
Moving and Storage Services
Ref: Project No. RFP 14-09

- a. The envelope containing a proposal shall be addressed as follows:

Name, Address and Telephone Number of Proposer;
Project Description/Title;
Project Number; and Proposal
Due Date/Time.

- b. Late proposals properly identified will be returned to Proposer unopened. Late proposals will not be considered under any circumstances. Telephone, facsimile ("FAX") or electronic (email) proposals are not acceptable when in response to this Request for Proposal and will be rejected.

D. Proposer Response:

General: Your Technical Proposal should clearly define (i) your Company's total capacity and capabilities, (ii) your qualifications to perform the work, (iii) your ability to perform the services outlined in the Scope of Work/Services, (iv) your understanding of HCC, and (v) what differentiates you from your competitors. At a minimum, your Technical Proposal shall include the following:

- 1.0 Cover letter:** The cover letter shall not exceed 2 pages in length, summarizing key points in the proposal.

- 1.1 Tab 1 – Firm's Profile and Overview** - Provide details as to the following:

Provide a brief description of your firm, the philosophy of the organization, include the total number of managers and supporting personal, related to providing the goods or services

described in this solicitation, and the number of years the firm has been engaged in providing similar services in Texas. Explain how your firm is organized and how its resources will be applied to HCC's work.

Provide a statement of interest for the project including a narrative describing your firm's unique qualifications to provide the scope of services requested.

Provide a description and important statistics about the Moving and Storage Services firm including:

- a. Background information about your firm and evidence that the firm is legally permitted or licensed to conduct business in the State of Texas for services offered.
- b. Size, history, years in business including date founded.
- c. Legal form of Business under which Proposer operates (i.e., corporation, partnership, sole proprietor) number and location of offices, location of company headquarters/main office, total number of employees company wide and the total number of employees in the State of Texas, and principal lines of business.
- d. Key Contacts: List the names(s), telephone number, email addresses of the representative(s) who are to be contacted regarding your proposal
- e. Ownership: List the names of all officers and persons of organizations having a ten percent (10%) or greater ownership interest in the company. Indicate which persons are in day-to-day management of the company. Also, indicate if the business is a subsidiary of another entity or conglomerate.
- f. Sales Volume: Provide net sales data for the past three (3) years
- g. Is your company currently for sale or involved in any transaction to expand or to become acquired by another business entity? If yes, please explain the impact both in organizational and directional terms.
- h. Provide any details of all past or pending litigation or claims filed against your company or its officers, including claims submitted to your surety on payment or performance bond or any other claim that would affect your company's performance under an Agreement with HCC.
- i. Provide your criteria for hiring including screening, criminal background checks, or any other means of verification of employee information, or explain other means for ensuring the integrity and suitability of the Proposer's employees.
- j. Provide a list of primary services provided by your firm any other information you deem necessary to describe your firm. Please note any services requested in the RFP, that your firm does not routinely provide.
- k. Provide a list of all work that you have been involved with for HCC.

1.2 Tab 2 -- Firm's Financial Status:

- a. Provide evidence of the firm's financial stability including but not limited, any one or more of the following: the firm's audited financial statement for the last two (2) years; a statement from at least one financial institution with validation of at least six (6) months working capital; recent annual reports or equivalent information and your short and long-term credit rating; a letter from the company's CPA attesting to the company's financial stability.
- b. Is your company currently in default on any loan agreement or financing agreement with any bank, financial institution, or other entity. If yes, specify date(s), details, circumstances, and prospects for resolution.
- c. A current ACCORD certificate showing your firm current insurance coverages for Commercial General Liabilities, Automotive, and Worker's Compensation.

1.3 Tab 3 – Firm's Demonstrated Qualifications and Experience:

This section should establish the ability of the firm, and its sub-consultant, if any, to satisfactorily perform the required work. Provide examples of similar Moving and Storage Services experience; higher education, public institutions or public entities, preferred. Describe professional areas

(public property, commercial property, office, industrial, retail, single family residential and multi-family residential) in which the firm maintains expertise-. HCC may verify all information furnished.

List at least three (3) and not more than five (5) relevant projects or contracts demonstrating experience in Moving and Storage Services from your company, within the last five (5) years, for which your firm has successfully provided services of the type and kind required by this RFP. List the projects in priority order, with the most related project listed first.

At a minimum, provide the following information for each project listed:

- a. Company Name, contact person, including telephone number, email addresses;
- b. Project name and location;
- c. Project Owner, title and current phone number;
- d. Project cost or contract value;
- e. Project size in gross square feet;
- f. Description of the project, scope of services, describing your experience, and work performed by your firm;
- g. Description of how this project is similar and why the services provided are relevant to this project;
- h. Period of time for which work was performed (number of years); and
- i. Describe the processes/outcomes that made this project successful.

The List must also be broken down in the following categories:

- a. Federal Government
- b. Local Governments
- c. Community Colleges and Universities
- d. K-12 School Districts
- e. Commercial/Industry

1.4 Tab 4 – Demonstrated Qualifications of Personnel and Team:

This section should discuss the staff of the firm who would provide the Moving and Storage Services. Provide the names, function, and vita of the individuals within your organization who will be assigned to the Houston Community College projects.

Provide an organizational chart, which identifies key personnel and their particular roles in furnishing the services required under this RFP, along with any proposed consultant firm or individual.

Identify the Key personnel that would be assigned to HCC and will provide the Work described in the Scope of Services. Please include the following:

- a. a brief description of their unique qualifications as it pertains to this Work;
- b. availability and commitment of the respondent, its principal(s) and assigned professionals to undertake the project;
- c. Respondent's job functions and office location;
- d. Provide a description of the role and responsibilities to be undertaken by these proposed key and support team members;
- e. Designate the individual who is authorized to sign and enter into any resulting contract; and
- f. Provide brief resumes (not more than one (1) page) for each key personnel. The resumes must clearly specify the number of years of experience in providing Moving and Storage Services and/or related services.

If applicable, for each consultant firm or individual that the prime firm proposes:

- a. Identify the consultant and provide a brief history about the consultant.
- b. Describe the consultant's proposed role in the project and its related project experience.
- c. List a project or contract for real estate broker services that the prime firm and the consultant have worked together on during the last five years.
- d. Provide a statement of the consultant's availability for the project.
- e. Provide resumes giving the experience and expertise of principals and related staff for the consultant who will be available and are proposed for this project.

Clearly identify the current certification/license status of each individual listed in the proposed team (certification/license number, certification/license type, certification/license status, expiration date).

Be advised that HCC may require that the contract between the contractor and HCC include a provision making any change in staff persons identified in the contract subject to the approval of HCC. Removal by the contractor of any staff persons identified in the contract without written consent of HCC may be considered a material breach of contract.

1.5 Tab 5 – Proposed Approach & Methodology:

- a. A statement of your proposed approach to the project Scope of Work.
- b. Description of the services and activities as they relate to the proposed scope of service that your firm proposes to provide to HCC for Moving and Storage Services.
- c. Description of your firm's project approach and ability to provide appropriate services in a timely manner.
- d. Proposer must provide an approach and methodology overview which consists of a concise summary of the requested services proposed by the proposer in response to this RFP. By reading the approach and methodology overview, HCC must be able to gain a comfortable grasp at a general level of the services to be provided and the methods proposed by the proposer to provide them. A detailed explanation shall be included to understand how the services comply with the technical documents of this RFP.

HCC intends that each proposer provide a detailed and comprehensive description of all Services that the proposer will provide if it enters into a contract pursuant to the RFP.

- e. Training: Describe your training and development program of both full time and part-time personnel (i.e., students or temporary/contracted workers) as it relates to customer service, policies and procedures, quality control, and general business operations.
- f. Quality: Please identify the key metrics you propose to use to measure your performance in delivering services to HCC. Your response should indicate the frequency of the measurement, how it will be used to continually improve performance, and how this information will be shared with HCC. Your response should include how do you measure and monitor production quality, ensure delivery/turnaround times are being met, and how problems are tracked, escalated (if required) both internally and with the customer.
- g. Customer Satisfaction: How do you measure and monitor customer satisfaction; describe the method used, frequency, and how results are reported.
- h. Capabilities and Capacity: Proposer shall clearly define its in-house capability and capacity to perform the work identified in the Scope of Services of this RFP. Your response must describe the various technologies, tools, methods, and technical expertise that you will provide to HCC and/or that will be used in the delivery of the services and how that will be of benefit in the delivery of services to HCC.

- i. Moving and Storage Services:
Describe your firm's methodology for collaboration and providing information flow between HCC and all team members for the duration of any project:
 - 1) Identify the means and methods to be used to develop communication protocol; and
 - 2) Provide a sample communication matrix indicating who will receive what correspondence and who is required to take appropriate action.

- j. Respondent's Ability To Identify and Resolve Problems:
 - 1) Describe your understanding of the administrative challenges and opportunities associated with providing Moving and Storage Services, and your strategy for resolving any issues; and
 - 2) Describe any conflicts with Clients or subcontractors in providing Moving and Storage Services and describe the methods used by the Respondent to resolve those conflicts.

- k. Miscellaneous:
 - 1) Student Intern Participation: This section shall include a clear statement of the firm's commitment and plan to utilize HCC student in an internship capacity;
 - 2) Small Business Participation: This section shall include a clear statement of the firm's commitment and plan to meet the small business goal specified in this solicitation, if any;
 - 3) Please identify and describe any challenges and/or difficulties you anticipate in providing services to HCC and how you plan to manage them; what assistance will you require from HCC; and
 - 4) Please describe any special benefits or advantages in selecting your company and describe your company's specific knowledge, experience, and expertise in Moving and Storage Services of the type and kind described in this RFP.

1.6 Tab 6 - Past Performance and References:

This section should establish references and a list of all customers for whom you have performed work similar to the type of work described in the RFP during the last three to five years. Provide the names, addresses, and telephone numbers and email of at least three (3) references that best demonstrate your ability to provide Moving and Storage Services. Select the three transactions from the list provided in Section 1.3 above and explain how these transaction best demonstrates the abilities of your firm to serve as HCC's Property Manager.

Please provide a list and brief description of all commercial projects that the respondent and/or team member(s) successfully provided Moving and Storage Services within the past five (5). For each property, provide the following:

- Company Name
- contact person, telephone number and email address.
- Detailed property description
- Location of the property
- Description of firm's role
- Completion date of service, and
- The fee for the services provided.

Each property example should be described in an executive summary format limited to two (2) pages each. Include an explanation or documentation of responsiveness and flexibility, etc. to

achieve overall customer satisfaction.

1.7 Tab 7 – Price/Cost Schedules Billing Rates:

- a. Outline your proposed pricing structure or cost proposal. (See Attachment 8).
- b. Proposer shall specifically state the total cost your firm proposes for the work and services as described in this RFP. If there are any services described that would not be included in such compensation, state it specifically, along with any proposed additional charges.
- c. Please include a description of any discount offered to HCC and an outline of any other fees or charges.

1.8 Tab 8 - Small Business Development Program (SBDP):

The Houston Community College System's Small Business Development Program ("SBDP" or the "Program") was created to provide business opportunities for local small businesses to participate in contracting and procurement at Houston Community College (HCC).

The SBDP is a goal-oriented program, requiring Contractors who receive Contracts from HCC to use Good Faith Efforts to utilize certified small businesses. The Program applies to all Contracts over \$50,000, except Contracts for sole-source items, federally funded Contracts, Contracts with other governmental entities, and those Contracts that are otherwise prohibited by applicable law or expressly exempted by HCC. The SBDP is a race and gender-neutral program, however HCC actively encourages the participation of minority and women-owned small businesses in the SBDP.

To participate, small businesses must be certified by an agency or organization whose certification is recognized by HCC. Certification is based on the firm's gross revenues or number of employees averaged over the past three years, inclusive of any affiliates as defined by 13 C.F.R. § 121.103, does not exceed the size standards as defined pursuant to Section 3 of the Small Business Act and 13 C.F.R. § 121.201.

HCC recognizes certification by the following governmental and private agencies: Port of Houston Authority SBE Certification, Metropolitan Transit Authority of Harris County (METRO) SBE Certification, City of Houston SBE Certification, Texas Department of Transportation SBE Certification, City of Austin SBE Certification, South Central Texas Regional Certification Agency SBE Certification, Small Business Administration 8(a). HCC has the right to revoke acceptance of a business as a certified or qualifying small business and to conduct certification reviews.

For this solicitation, HCC has established **Thirty-Five Percent (35%)** as its goal for Small Business participation.

Good Faith Efforts: HCC will make a good faith effort to utilize small businesses in all contracts. The annual program goals may be met by contracting directly with small businesses or indirectly through subcontracting opportunities. Therefore, any business that contracts with HCC will be required to make a good faith effort to award subcontracts to small businesses. The subcontracting goal applies to all vendors regardless of their status. By implementing the following procedures, a contractor shall be presumed to have made a good faith effort:

- To the extent consistent with industry practices, divide the contract work into reasonable lots;
- Give notice to SBDP eligible firms of subcontract opportunities or post notices of such opportunities in newspapers and other circulars; and
- Document reasons for rejecting a firm that bids on subcontracting opportunities.

Each proposal proposed Small Business Participation will be evaluated in accordance with the chart below:

Proposed SBE Subcontracting	Available Points
Less than 5%	0
5% - 12%	2
13% - 20%	4
21% - 28%	6
29% - 34%	8
35% & Higher	10

1.9 Tab 9 - Business Relationship Strength:

“Business Relationship Strength” for the purpose of this RFP shall mean the definition and commitment of the respondent towards a mutually successful “relationship” between the selected contractor and HCC for the duration of the Project. Proposers must include their definition and commitment to forge, foster and maintain a mutually successful “relationship” with HCC. At a minimum, your response must include: (a) your definition of a mutually successful “relationship” between your firm and HCC; and (b) your firm’s commitment to a mutually successful “relationship” in the form of at least three, and not more than five, specific, obtainable criteria, activities, agreements or requirements that shall, subject to negotiation and mutual consent, become features of the awarded contract and shall guide the HCC-Contractor relationship for the duration of the Project

Any Attachments and other forms you chose to provide may be placed under a separate tab and labeled “Attachments” immediately after Tab 9.

Provide any other details regarding special services, products, advantages or other benefits offered to HCC by the Proposer under a separate tab labeled “Other Details” after this tab.

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IV PROPOSAL EVALUATIONS

1. Evaluation Criteria:

An Evaluation Committee (“Committee”) will review all proposals to determine which proposers have qualified for consideration according to the criteria stated herein. The Committee’s evaluations will be based on all available information, including qualification statements, subsequent interviews, if necessary, reports, discussions, reference checks, and other appropriate checks. The highest rated proposer(s) evaluated by the Committee **may** be invited to make an oral presentation of their written proposal to the Committee.

Proposals will be evaluated using the following criteria:

Evaluation Criteria	Available Points
Firm’s Profile and Overview Section III, D,1.1	5
Firm’s Financial Status Section III, D,1.2	5
Firm’s Demonstrated Qualifications and Project Experience Section III, D,1.3	10
Demonstrated Qualifications of Personnel and Team Section III, D,1.4	15
Approach and Methodology Section III, D,1.5	15
Past Performance & References Section III, D,1.6	10
Price/Cost Schedules, Billing Rates Section III, D,1.7	25
Tab 8 - Small Business Practices Section III, D,1.8	10
Tab 9 - Business Strength Section III, D,1.9	5
Total Points	100

2. Eligibility for Award:

III. In order for a proposer to be eligible to be awarded the contract, the proposal must be responsive to the solicitation and HCC must be able to determine that the proposer is responsible and has the resources and capacity to perform the resulting contract satisfactorily.

IV. Responsive proposals are those that comply with all material aspects of the solicitation, conform to the solicitation documents, and meet the requirements set forth in this solicitation. Proposals, which do not comply with all the terms and conditions of this solicitation, will be rejected as non-responsive.

V. Responsible proposers, at a minimum, must meet the following requirements:

- i. Have adequate financial resources, or the ability to obtain such resources as required during the performance of any resulting contract;
- ii. Be able to comply with the required performance schedule, taking into consideration all existing business commitments;
- iii. Have a satisfactory record of past performance;
- iv. Have necessary personnel and management capability to perform any resulting contract;
- v. Be qualified as an established firm regularly engaged in the type of business necessary to

- fulfill the contract requirements;
- vi. Certify that the firm is not delinquent in any tax owed the State of Texas under Chapter 171, Tax Code; and is not delinquent in taxes owed to the Houston Community College System; signing and submitting the proposal is so certifying to such non-delinquency; and
- vii. Be otherwise qualified and eligible to receive an award under applicable laws and regulations.

VI. Proposer(s) may be requested to submit additional written evidence verifying that the firm meets the minimum requirements described above and as necessary, to perform the requirements of the solicitation and be determined a responsible proposer. Failure to provide any requested additional information may result in the proposer being declared non-responsive and the proposal being rejected.

VII. A person is not eligible to be considered for award of this solicitation or any resulting contract or to be a subcontractor of the proposer or prime contractor if the person assisted in the development of this solicitation or any part of this solicitation or if the person participated in a project related to this solicitation when such participation would give the person special knowledge that would give that person or a prime contractor an unfair advantage over other bidders.

VIII. A person or proposer shall not be eligible to be considered for this solicitation if the person or proposer engaged in or attempted to engage in prohibited communications as described in Summary, number 19 of this solicitation.

IX. Only individual firms or lawfully formed business organizations may apply (This does not preclude a respondent from using subcontractors or consultants.) HCC will contract only with the individual firm or formal organization that submits a response to this RFP.

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**ATTACHMENT NO. 1
HOUSTON COMMUNITY COLLEGE
REQUEST FOR PROPOSALS
PROPOSAL/CONTRACT AWARD FORM**

PROJECT TITLE: Moving and Storage Services
PROJECT NO.: RFP 14-09

Name of Proposer/Contractor: _____

Federal Employer Identification Number _____
(Note: please refer to RFP- Summary, Section 11: Vendor Registration)

Address: _____

Telephone: _____

Fax: _____

E-mail: _____

In compliance with the requirements of this Request for Proposals for providing _____, the undersigned hereby proposes to furnish all necessary resources required to perform the services in accordance with the Technical Proposal and Price Proposal dated _____ and as mutually agreed upon by subsequent negotiations, if any.

The undersigned certifies that he/she has read, understands, and agrees to be bound by the requirements and terms and conditions and any and all amendments issued by HCC and made a part of this solicitation as set forth or referenced in this solicitation. The undersigned further certifies that he/she is legally authorized to make the statements and representations in its response to this solicitation and that said statements and representations are true and accurate to the best of his/her knowledge. The undersigned understands and agrees that when evaluating proposals and making an award decision, HCC relies on the truth and accuracy of the statements and representations presented in the proposal response. Accordingly, HCC has the right to suspend or debar the undersigned from its procurement process and/or terminate any contract award that may have resulted from this solicitation if HCC determines that any statements or representations made were not true and accurate.

Signed By: _____ Name: _____
(Type or Print)

Title: _____
(Type or Print)

State of _____

Sworn to and subscribed before me at _____, _____,
(City) (State)

this _____ day of _____, 2014.

Notary Public for the State of: _____

ACCEPTANCE AND CONTRACT AWARD FORM

(Note: This page will be completed by HCC.)



Purchase Order No. _____ (for payment purposes only)

Project No. RFP 14-09



Contractor to perform the work required herein in accordance with Purchase Order(s) issued by HCC and the Terms and Conditions incorporated herein by reference, and the prices, scope of services and general terms and conditions attached hereto and made a part hereof.

In the event of an inconsistency between this Contract, the RFP, and/or the Contractor's Proposal, unless otherwise provided herein, the inconsistency shall be resolved by giving precedence first to this Contract, then the RFP and finally, the Contractor's Proposal.

HOUSTON COMMUNITY COLLEGE

Executed for and on behalf of the Houston Community College pursuant to approval by the Board of Trustees

on _____, 2014.

Signed By: _____

Title: _____

**ATTACHMENT NO. 2
DETERMINATION OF GOOD FAITH EFFORT
HCC PROJECT NO. RFP 14-09**

Proposer _____

Address _____

Phone _____

Fax Number _____

In making a determination that a good faith effort has been made, HCC requires the Proposer to complete this form as directed below:

Section 1.

After having divided the contract work into reasonable lots or portions to the extent consistent with prudent industry practices, the Proposer must determine what portion(s) of work, including goods or services, will be subcontracted. Check the appropriate box that identifies your subcontracting intentions:

_____ Yes, I will be subcontracting portion(s) of the contract.
(If Yes, please complete Section 2, below and Attachments No. 5 and No. 6)

_____ No, I will not be subcontracting any portion of the contract, and will be fulfilling the entire contract with my own resources.
(If No, complete Section 3, below.)

Section 2.

In making a determination that a good faith effort has been made, HCC requires the Proposer to complete this form Section and submit supporting documentation explaining in what ways the Proposer has made a good faith effort to attain the goal. The Proposer will respond by answering "yes" or "no" to the following and provide supporting documentation.

_____ (1) Whether the Proposer provided written notices and/or advertising to at least five (5) certified small businesses or advertised in general circulation, trade association and/or small businesses focus media concerning subcontracting opportunities.

_____ (2) Whether the Proposer divided the work into the reasonable portions in accordance with standard industry practices.

_____ (3) Whether the Proposer will document reasons for rejection or met with the rejected small business to discuss the rejection.

_____ (4) Whether the Proposer negotiated in good faith with small businesses, not rejecting qualified subcontractors who were also the lowest responsive bidder.

NOTE: If the Proposer is subcontracting a portion of the work and is unable to meet the solicitation goal or if any of the above items, (1-4) are answered "no", the Proposer must submit a letter of justification.

Section 3.

SELF-PERFORMANCE JUSTIFICATION

If you responded "No" in SECTION 1, please explain how your company will perform the entire contract with its own equipment, supplies, materials, and/or employees.

Signature of Proposer Title

Date

**ATTACHMENT NO. 3
 SMALL BUSINESS UNAVAILABILITY CERTIFICATE
 HCC PROJECT NO. RFP 14-09**

I, _____, _____, of
 (Name) (Title)

 (Name of proposer's company)

certify that on the date(s) shown, the small businesses listed herein were contacted to solicit Proposals for Materials or Services to be used on this Project.

DATE CONTACTED	SMALL BUSINESS Name	TELEPHONE NO.	CONTACT PERSON	MATERIALS OR SERVICES	RESULTS
1.					
2.					
3.					
4.					
5.					
6.					

To the best of my knowledge and belief, said small business was unavailable for this solicitation, unable to prepare a proposal or prepared a proposal that was rejected for the reason(s) stated in the RESULTS column above.

The above statement is a true and accurate account of why I am unable to commit to awarding subcontract(s) or supply order(s) to the small business listed above.

NOTE: This form to be submitted with all Proposal documents for waiver of small business participation. (See Instructions to Proposers)

Signature: _____

**ATTACHMENT NO. 4
 CONTRACTOR AND SUBCONTRACTOR PARTICIPATION FORM
 - HCC PROJECT NO. RFP 14-09**

Proposer/offeror presents the following participants in this solicitation and any resulting Contract. All proposers / offerors, including small businesses submitting proposals as prime contractors, are required to demonstrate good faith efforts to include eligible small businesses in their proposal submissions.

CONTRACTOR	Specify in Detail Type of Work to be Performed	Indicate below, the following: Small Business (SB) and Certification Status, if any (i.e. SB – COH, METRO, etc.)	Percentage of Contract Effort	Price
Business Name:				
Business Address:				
Telephone No. :				
Contact Person Name/E-mail:				
SMALL BUSINESS SUBCONTRACTOR(S) (Attach separate sheet if more space is needed.)				
Business Name:				
Business Address:				
Telephone No. :				
Contact Person:				
Business Name:				
Business Address:				
Telephone No. :				
Contact Person:				
NON-SMALL BUSINESS SUBCONTRACTOR(S) (Attach separate sheet if more space is needed.)				
Business Name:				
Business Address:				
Telephone No. :				
Contact Person:				
Business Name:				
Business Address:				
Telephone No. :				
Contact Person:				

Business Name: _____ Submitted By (Name): _____

Address: _____

Telephone/Fax: _____ Date: _____

Contractor 's Price/Total: \$ _____
 Small Business
 Subcontractor (s) Price/Total: \$ _____
 Non-Small Business
 Subcontractors Price/Total: \$ _____
 Grand Total: \$ _____

**ATTACHMENT NO. 5
PROPOSERS CERTIFICATIONS
HCC PROJECT NO. RFP 14-09**

1. NON-DISCRIMINATION STATEMENT:

The undersigned certifies that he/she will not discriminate against any employee or applicant for employment or in the selection of subcontractors because of race, color, age, religion, gender, national origin or disability. The undersigned shall also take action to ensure that applicants are employed, and treated during employment, without regard to their race, color, religion, gender, age, national origin or disability. Such action shall include, but shall not be limited to, the following: non-discriminatory employment practices: employment, upgrading or transfer, recruitment or recruitment advertising, layoff or termination, rates of pay or other compensation and selection for training, including apprenticeship.

2. BLACKOUT PERIOD AND POLITICAL CONTRIBUTIONS COMPLIANCE:

The undersigned certifies that he/she has read, understands and agrees to be bound by the Prohibited Communications/Political Contributions provision set forth in the solicitation. Potential vendors, subcontractors, service providers, bidders, brokers, officers, lobbyist, or consultants, shall not make a political contribution to a Trustee or candidate during the prohibited communication period as set forth below. The undersigned further understands that the Bidder shall not communicate with a HCC Trustee, employee, or any member of the selection/evaluation committee in any way concerning this Solicitation from the day it is first advertised through thirty (30) days after the contract is executed by the Chancellor or his/her designee, or when a determination is made that the contract will not be awarded.

This period is known as the "Blackout Period," as further defined in Section 1.7.10 and 3.3 of the Procurement Operations Manual. Violation of the Blackout Period is considered unethical conduct and will be handled as such with regard to a Trustee and all applicable federal and state laws and regulations, local ordinances, board policies and procurement procedures with respect to their conduct as public officials involved in the procurement process.

With regard to a Bidder, violation of the Blackout Period may result in the cancellation of the referenced transaction, debarment, and disqualification from future procurement solicitations and prosecution in accordance with the Laws of the State of Texas.

3. ASSURANCE OF SBDP GOAL:

The undersigned certifies that he/she has read, understands and agrees to be bound by the small business provisions set forth in this Solicitation. The undersigned further certifies that he/she is legally authorized to make the statements and representations in the Solicitation and that said statements and representations are true and accurate to the best of his/her knowledge. The undersigned will enter into formal agreement(s) for work identified on the CONTRACTOR AND SUBCONTRACTOR PARTICIPATION form conditioned upon execution of a contract with HCC. The undersigned agrees to attain the small business utilization percentages of the total offer amount as set forth below:

Small Business Participation Goal = _____

The undersigned certifies that the firm shown below has not discriminated against any small business or other potential subcontractor because of race, color, religion, gender, age, veteran's status, disability or national origin, but has provided full and equal opportunity to all potential subcontractors irrespective of race, color, religion, gender, age, disability, national origin or veteran status.

The undersigned understands that if any of the statements and representations are made knowing them to be false or there is a failure to implement any of the stated commitments set forth herein without prior approval of HCC's Chancellor or the duly authorized representative, the Proposer may be subject to the loss of the

contract or the termination thereof.

4. CERTIFICATION AND DISCLOSURE STATEMENT:

A person or business entity entering into a contract with HCC is required by Texas Law to disclose, in advance of the contract award, if the person or an owner or operator of the business entity has been convicted of a felony. The disclosure should include a general description of the conduct resulting in the conviction of a felony as provided in section 44.034 of the Texas Education Code. The requested information is being collected in accordance with applicable law. This requirement does not apply to a publicly held corporation.

If an individual:

Have you been convicted of a felony? YES or NO

If a business entity: YES or NO

Has any owner of your business entity been convicted of a felony? _____

Has any operator of your business entity been convicted of a felony? _____

If you answered yes to any of the above questions, please provide a general description of the conduct resulting in the conviction of the felony, including the Case Number, the applicable dates, the State and County where the conviction occurred, and the sentence.

5. DISCLOSURE OF OWNERSHIP INTERESTS:

The undersigned certifies that he/she has accurately completed the attached Exhibit 1 "Ownership Interest Disclosure List." For the purposes of this section, in accordance with Board Bylaws, the term "Contractors" shall include any member of the potential vendor's board of directors, its chairperson, chief executive officer, chief financial officer, chief operating officer, any person with an ownership interest of 10% or more. This requirement shall also apply to any Subcontractor listed on the "Contractor and Subcontractor Participation Form."

Balance of page intentionally left blank.

6. PROHIBITED CONTRACTS/PURCHASES:

The undersigned certifies that he/she has read, understands and is eligible to receive a contract in accordance with HCC Board of Trustees Bylaw regarding Prohibited Contracts/Purchases as further defined in the attached Exhibit 2.

I attest that I have answered the questions truthfully and to the best of my knowledge.

Signed: _____

Name of Company: _____

Address of Company: _____

State of _____

Sworn to and subscribed before me at _____, _____,
(City) (State)

this the _____ day of _____, 201__.

Notary Public for the State of: _____

Balance of page intentionally left blank.

**EXHIBIT 1 - TO ATTACHMENT NO. 5
 OWNERSHIP INTEREST DISCLOSURE LIST
 HCC PROJECT NO. RFP 14-09**

Instruction: Using the following table, please fill in the names of any member of the Respondent's company who is a "Contractor" (as defined in Section 5 above); any person with an ownership interest of 10% or more; and any Subcontractor listed on the "Contractor and Subcontractor Participation Form."

Name	Title	Company Name

Balance of page intentionally left blank.

**EXHIBIT 2 - TO ATTACHMENT NO. 5
PROHIBITED CONTRACTS/PURCHASES
HCC PROJECT NO. RFP 14-09**

The College shall not contract with a business entity in which a Board Member, Senior Staff Member, or a relative of a Board member or Senior Staff Member within the first degree of consanguinity or affinity, has any pecuniary interest. All such contracts executed prior to June 21, 2012 shall continue to be in full force and effect.

Further, the College shall not contract with a business entity that employs, hires, or contracts with, in any capacity, including but not limited to, a subcontractor, employee, consultant, advisor or independent contractor, a Board Member or a Senior Staff Member.

Further, the College shall not contract with a business entity that employs an officer or director who is a relative of a Board member or a Senior Staff Member within the first degree of consanguinity or affinity.

Definitions:

“Business entity” shall not include a corporation or a subsidiary or division of a corporation whose shares are listed on a national or regional stock exchange or traded in the over-the-counter market. “Business entity” shall not include non-profit corporations or religious, educational, and governmental institutions, except that private, for-profit educational institutions are included in the definition of Business entity.

“Director” is defined as an appointed or elected member of the board of directors of a company who, with other directors, has the responsibility for determining and implementing the company’s policy, and as the company’s agent, can bind the company with valid contracts.

“Officer” is defined as a person appointed by the board of directors of a company to manage the day-to-day business of the company and carry out the policies set by the board. An officer includes, but is not limited to, a chief executive officer (CEO), president, chief operating officer (COO), chief financial officer (CFO), vice-president, or other senior company official, as determined by the Board.

“Senior Staff Member” shall have the meaning as defined in Article A, Section 3 of the Board Bylaws which includes:

- a. Any member of the Chancellor's Advisory Council;
- b. HCC employees classified as E-10 and above;
- c. All procurement and purchasing personnel;
- d. Any employee who participates on an evaluation or selection committee for any HCC solicitation for goods or services; and
- e. Any employee who participates in the evaluation of goods or services provided by a vendor or contractor.

Absent other legal requirements, all contracts entered into by the College in violation of this policy shall be voided within 30 days of notice of the violation.

I attest that I have answered the questions truthfully and to the best of my knowledge.

CONFLICT OF INTEREST QUESTIONNAIRE		FORM CIQ
For vendor or other person doing business with local governmental entity		
<p>This questionnaire reflects changes made to the law by H.B. 1491, 80th Leg., Regular Session.</p> <p>This questionnaire is being filed in accordance with Chapter 178, Local Government Code by a person who has a business relationship as defined by Section 178.001(1-a) with a local governmental entity and the person meets requirements under Section 178.006(a).</p> <p>By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the person becomes aware of facts that require the statement to be filed. See Section 178.006, Local Government Code.</p> <p>A person commits an offense if the person knowingly violates Section 178.006, Local Government Code. An offense under this section is a Class C misdemeanor.</p>	OFFICE USE ONLY <hr/> Date Received	
<p>1 Name of person who has a business relationship with local governmental entity.</p>		
<p>2 <input type="checkbox"/> Check this box if you are filing an update to a previously filed questionnaire.</p> <p style="font-size: small;">(The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date the originally filed questionnaire becomes incomplete or inaccurate.)</p>		
<p>3 Name of local government officer with whom filer has employment or business relationship.</p> <p style="text-align: center;">_____</p> <p style="text-align: center;">Name of Officer</p> <p>This section (item 3 including subparts A, B, C & D) must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 178.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.</p> <p>A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?</p> <p style="text-align: center;"><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income is not received from the local governmental entity?</p> <p style="text-align: center;"><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?</p> <p style="text-align: center;"><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>D. Describe each employment or business relationship with the local government officer named in this section.</p>		
<p>4</p> <p style="text-align: center;">_____</p> <p style="text-align: center;">Signature of person doing business with the governmental entity</p> <p style="text-align: right; margin-right: 100px;">_____</p> <p style="text-align: right; margin-right: 100px;">Date</p>		

Adopted 06/29/2007

Note: When completing this Questionnaire, please be certain to answer each and every question; indicate "Not Applicable", if appropriate.

**ATTACHMENT NO. 7
FINANCIAL INTERESTS AND POTENTIAL CONFLICTS OF INTERESTS
HCC PROJECT NO. RFP 14-09**

Texas Local Government Code Chapter 176 requires that vendors desiring to enter into certain contracts with a local governmental entity must disclose the financial and potential conflict of interest information as specified below.

Vendor shall disclose the financial interest and potential conflict of interest information identified in Sections one (1) through three (3) below as a condition of receiving an award or contract. Submit this information along with your bid, proposal, or offer. **This form must be received by HCC Office of Systemwide Compliance before the vendor's bid, proposal, or offer will be considered received or evaluated.** Completed forms must be **NOTARIZED** and delivered to:

**Houston Community College System
Attn: Office of Systemwide Compliance, Compliance Officers
3100 Main St, 12th Floor
Houston, TX 77002**

This requirement applies to contracts with a value exceeding \$50,000.

Section 1 - Disclosure of Financial Interest in the Vendor

a. If any officers or employees of HCC ("individuals") have one of the following financial interests in the vendor (or its principal) or its subcontractor(s), please show their name and address and check all that apply and (include additional documents if needed):

Name: _____
Address: _____

b. For each individual named above, show the type of ownership/distributable income share:

- Ownership interest of at least 10% (_____)
 - Ownership interest of at least \$15,000 or more of the fair market value of vendor (_____)
 - Distributive Income Share from Vendor exceeding 10% of individual's gross income (_____)
 - Real property interest with fair market value of at least \$2,500 (_____)
 - Person related within first degree of affinity to individual has the following ownership or real property interest in Vendor: (_____)
 - 1. Ownership interest of at least 10%
 - 2. Ownership interest of at least \$15,000 or more of the fair market value of vendor
 - 3. Distributive Income Share from Vendor exceeding 10% of the individual's gross income
 - 4. Real property interest with fair market value of at least \$2,500 (_____)
 - No individuals have any of the above financial interests (If none go to Section 4) (_____)
- sole proprietorship stock partnership
other (explain): _____

c. For each individual named above, show the **dollar value or proportionate share** of the ownership interest in the vendor (or its principal) or its subcontractor (s) as follows:
If the proportionate share of the named individual(s) in the ownership of the vendor (or its principal) or subcontractor of vendor is 10% or less, and if the value of the ownership interest of the named individual(s) is \$15,000 or less of the fair market value of vendor, check here (____).

If the proportionate share of ownership exceeds 10%, or the value of the ownership interest exceeds \$15,000 of the fair market value of vendor, show either:

the percent of ownership _____ %, or
the value of ownership interest \$ _____ .

Section 2 - Disclosure of Potential Conflicts of Interest

For each of the individuals having the level of financial interest identified in Section 1 above, and for any other HCC individual not identified in Section 1 above check "Yes" or "No" to indicate which, if any, of the following potential conflict of interest relationships apply. If "Yes", please describe (use space under applicable section-attach additional pages as necessary).

a. Employment, currently or in the previous 3 years, including but not limited to contractual employment for services for vendor.

Yes _____ No _____

b. Employment of individual's spouse, father, mother, son, or daughter, including but not limited to contractual employment for services for vendor in the previous 2 years.

Yes _____ No _____

Section 3- Disclosure of Gifts

For each of the individuals having the level of financial interest identified in Section 1 above, and for any other HCC individual not identified in Section 1 above check "Yes" or "No" to indicate which, if any, of the following potential conflict of interest relationships apply. If "Yes", please describe (use space under applicable section-attach additional pages as necessary).

a. Received a gift from vendor (or principal), or subcontractor of vendor, of \$250 or more within the preceding 12 months.

Yes _____ No _____

b. Individual's spouse, father, mother, son, or daughter has received a gift from vendor (or principal), or subcontractor of vendor, of \$250 or more within the preceding 12 months.

Yes _____ No _____

Section 4- Other Contract and Procurement Related Information

Vendor shall disclose the information identified below as a condition of receiving an award or contract.

This requirement is applicable to only those contracts with a value exceeding \$50,000. You must submit this information along with your bid, proposal, or offer.

a. Vendor shall identify whether vendor (or its principal), or its subcontractor(s), has current contracts (including leases) with other government agencies of the State of Texas by checking:

Yes _____ No _____

b. If "yes" is checked, identify each contract by showing agency name and other descriptive information such as purchase order or contract reference number (attach additional pages as necessary).

c. Vendor shall identify whether vendor (or its principal) or its subcontractor(s) has pending contracts (including leases), bids, proposal, or other ongoing procurement relationships with other government agencies of the State of Texas by checking:

Yes _____ No _____

d. If "yes" is checked, identify each such relationship by showing agency name and other descriptive information such as bid or project number (attach additional pages as necessary).

This disclosure is submitted on behalf of:

(Name of Vendor)

Certification. I hereby certify that to the best of my knowledge and belief the information provided by me in this disclosure statement is true and correct. I understand that failure to disclose the information requested may result in my bid, proposal, or offer, being rejected, and/or may result in prosecution for knowingly violating the requirements of **Texas Local Government Code Chapter 176**. I understand that it is my responsibility to comply with the requirements set forth by HCC as it relates to this disclosure. I also understand that I must submit an updated disclosure form within seven (7) days of discovering changes in the significant financial interests of the individuals I identified in Section 1 of this disclosure or if individuals that were not identified, later receive a financial interest in my company or is a subcontractor of my company.

Official authorized to sign on behalf of vendor:

Name (Printed or Typed) _____ Title _____

Signature _____ Date _____

"NOTE: BIDDER MUST COMPLETE THE ABOVE "FINANCIAL INTERESTS AND POTENTIAL CONFLICTS OF INTERESTS" FORM. FAILURE TO COMPLETE AND RETURN THIS FORM WITH YOUR OFFER SHALL RESULT IN YOUR OFFER BEING CONSIDERED AS "NON-RESPONSIVE" TO THIS SOLICITATION."

For assistance with completing this form, please contact the **Office of Systemwide Compliance** at (713) 718-2099

State of _____

Sworn to and subscribed before me at _____, _____,
(City) (State)

this the _____ day of _____, 201__.

Notary Public for the State of: _____

**ATTACHMENT NO. 8
MOVING AND STORAGE PRICING WORKSHEET**

GENERAL OFFICE MOVE /LABOR

	Normal Hourly Rate	After Hourly Rate
Moving Supervisor	_____	_____
Driver	_____	_____
Mover	_____	_____
Move Coordinator	_____	_____
Project Coordinator	_____	_____
Foreman	_____	_____
Assembler	_____	_____
Packer	_____	_____

HEAVY (INDUSTRIAL OR MECHANICAL) EQUIPMENT MOVE/LABOR

	Normal Hourly Rate	After Hourly Rate
Coordinator	_____	_____
Project Manager	_____	_____
Supervisor	_____	_____
Lead Man	_____	_____
Movers	_____	_____
Driver	_____	_____
Packer	_____	_____
Mechanic	_____	_____
Assembler	_____	_____
Spider Crane Tech	_____	_____
Computer Technician	_____	_____

OFFICE MOVES/Reconfigurations during normal working hours (Monday - Friday 8:00 am to 5:00 pm)

Hourly rate for one (1) box truck and one (1) driver \$_____ per hour
 Hourly rate for one (1) tractor trailer and one (1) driver \$_____ per hour
 Cost of additional helper, hourly rate \$_____ per hour
 Cost of site supervisor, hourly rate \$_____ per hour

After Hours (Monday - Friday, holidays, and weekends)

\$_____ per hour
 \$_____ per hour
 \$_____ per hour
 \$_____ per hour

HEAVY(Industrial or Mechanical) Equipment Move (Monday - Friday 8:00 am to 5:00 pm)

Hourly rate for one (1) box truck and one (1) driver \$_____ per hour
 Hourly rate for one (1) tractor trailer and one (1) driver \$_____ per hour
 Cost of additional helper, hourly rate \$_____ per hour
 Cost of site supervisor, hourly rate \$_____ per hour

After Hours (Monday - Friday, holidays, and weekends)

\$_____ per hour
 \$_____ per hour
 \$_____ per hour
 \$_____ per hour

FANNIN WAREHOUSE

Warehouse Mover
 Warehouse Mover

Normal Hour rate

_____ Per hour
 _____ Per hour

After Hour rate

_____ Per hour
 _____ Per hour

Packing Materials Cost(Provide price sheet for all packing materials, boxes, tapes, etc.)

Monthly Storage Fee

_____ lease amount per month
 \$_____

(List available storage unit sizes (per square foot)

=====