

Solicitation Amendment No. 001

To: Prospective Bidder/Offeror:	Date:
Prospective Proposers	December 15, 2011
Project Title:	Project No.:
Legal Services for Bond Counsel	12-21
<p>Description of Solicitation Amendment:</p> <p>The Request for Qualifications for Legal Services for Bond Counsel (Project # 12-21) is hereby amended as set forth below:</p> <p>1. <u>Section V.B.5 Qualifications of Firm</u> The Qualifications of Firm contained in the solicitation document is hereby being amended to read as follows:</p> <p>5.1 Provide a detailed list of all bonds that your firm has closed during the past five years in the following four categories:</p> <ul style="list-style-type: none"> • ≥\$100 million • ≥\$500 million • for Community or Junior Colleges, Universities and K-12 Public School Systems • for Public Facility Corporations <p>Confirm the name(s) of the attorneys proposed to be assigned to HCC which served as bond counsel, co-bond counsel, underwriter's counsel, special tax counsel, disclosure counsel, or trustee's counsel, by issuer type (i.e., state agency and state institutions of higher education; cities, counties, school districts, junior colleges, and other special authorities and districts). NOTE: Please report separate series of one transaction as one bond issue: for example, if a transaction includes a tax-exempt series and a small taxable series due to issuance costs, report the transaction as one bond issue. Also, please do not report the same issue for more than one attorney unless each attorney performed a substantial amount of work on the issue.</p>	
Acknowledgement of Amendment No. by:	Date:
Company Name (Bidder/Offerer):	
Signed by:	
Name (Type or Print):	Title:



Procurement Operations
3100 Main St.
Houston, TX 77002